TO INCREASE ⊕

DynaRent for D365 Sales

Release Notes July 2023 (version 10.0.35.48)

Table of Contents

Contents

Document Information

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1 General

1.1 Purpose

This document describes the new functionality that has been developed for DynaRent for D365 Sales, which is based on Microsoft Dynamics 365 Sales.

It also elaborates on the known issues for this release and it provides information about the underlying structure of the application.

This document is primarily meant for product- and implementation consultants familiar with the concepts of DynaRent and DynaRent for D365 Sales.

This document explains the content of the delivery package to consultants of To-Increase partners.

1.2 Compatibility

In some cases, an update of the DynaRent for D365 Sales requires an update of the DynaRent version of the linked Microsoft Dynamics 365 Finance and Operations instance in order to be fully compatible. The following table lists such dependencies.

Release DynaRent for D365 Sales	Minimum required DynaRent version	Minimum required D365 F&O version
10.0.35.48	10.0.35.48	10.0.35

The DynaRent for D365 Sales continuous to work on older versions and can be implemented on older DynaRent versions, however this will not support the full capabilities of DynaRent for D365 Sales.

In case of an Error, To-Increase may provide a Hotfix on a reasonable efforts basis in a way it considers appropriate in its discretion. To-Increase cannot be obliged to provide Hotfixes if Client has not deployed the latest Release or the Release second to the latest Release and/or is not using a supported version of Microsoft Dynamics.

To ensure our customers can fully leverage the latest enhancements, features, and quality improvements, we are committed to providing increased support by keeping them updated with the most recent releases. Our data indicates that customers on the latest version experience fewer issues and requests, demonstrate greater resilience, and effectively enhance their organizational efficiency.

More information about our latest available product versions, the latest validate GA-versions from Microsoft as well as the Minimum MS version required, please visit this page : Knowledge Base - Support - To-Increase

1.3 Setting focus areas

Below mentioned setup needs attention.

1.3.1 Sales and marketing parameters

During implementation the Sales and marketing parameters opportunities should be never set as "Prompt" as this will cause an error in relation with DynaRent for D365 Sales.

When set to "Prompt" the following error will occur: "Write failed for entity CDS sales quotation header with unknown exception - BOX API can't be used from non-interactive sessions."

1.4 Deliverables

With this release we deliver the following:

1. Release Notes DynaRent for D365 Sales 10.0.35.48
2. DynaRent for D365 Sales AppSource package 10.0.35.48 zip file
3. DynaRent for D365 Sales Prerequisites 10.0.35.48
4. DynaRent for D365 Sales Installation Guide 10.0.35.48
5. DynaRent for D365 Sales Setup Data Integrator 10.0.35.48
6. DynaRent for D365 Sales Data Integrator FO - CE Mappings 10.0.35.48
7. DynaRent for D365 Sales Dual Write FO - CE Mappings 10.0.35.48
8. DynaRent for D365 Sales Approval Flow 10.0.35.48 **
9. DynaRent for D365 Sales User Guide 10.0.35.48

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DynaRent for D365 Sales delivers a generic Power Automate Cloud Flow, allowing customers to determine their own Approval Flow with its hierarchical structure.

As a part of the DynaRent for D365 Sales Approval Flow several Power Automate Cloud Flows are delivered as templates. These need to be adjusted during setup of the Approval Flow.

The hierarchical structure of the Approval Flow needs to be setup in the Power Platform Admin Center.

2 Functionality

This chapter briefly touches upon any core features for DynaRent for D365 Sales.

Further details can be found on To-Increase F&O Docs (to-increase.com) shipped along with this release.

This chapter also describes any discontinued features and the reasoning behind the discontinuation.

NOTE: Microsoft is continuously adding new features in the application directly and via Feature Management. Sometimes these are public preview and will be made generally available in future releases, in other cases, they are already general available, and you have the choice to activate them.

Currently, we are not testing compatibility with all new features or combinations.

Once a feature is enabled at the customer environment and in case of any issues or questions related to new standard features and our solutions, kindly contact us via To-Increase support.

2.1 Core & New Functionality

Core Functionality is described on To-Increase F&O Docs (to-increase.com).

Feature	ID	Description
Terms of Payment	165830	Payment Terms mapped and synchronized from DynaRent F&SCM to D365 Sales
VAT & Chamber of Commerce Number	166619	VAT & Chamber of Commerce Number mapped and synchronized from DynaRent F&SCM to D365 Sales
Operations Payment Term	169600	Operations Payment Term mapped and synchronized from DynaRent F&SCM to Details/Billing in D365 Sales to Details/Billing

2.2 Discontinued features for this release.

No functional features were discontinued for this release.

2.3 Apps and Offline capabilities

Microsoft has several apps available for mobile usage which also supports DynaRent for D365.
These apps are:

- Dynamics 365 Sales

- Dynamics for Phones & Dynamics for Tablets

Microsoft states that the mentioned apps can be used Offline, however DynaRent for D365 does not support Offline capabilities.

3 Post Release Defects Resolutions

This chapter describes the issues that have been solved for this release.

3.1 Post Release Defects Resolutions

Functional area	ID	Description
Quotation	165882	Status of Quotation not correctly updated
Project Rental Quote	167124	Project Rental Quote not correctly linked to approval functionality

3.2 Other Resolutions

Functional area	ID	Type*	Description
Invoice	147362	N.A.	Free text on invoice creates error due to enabled synchronisation whilst this should be disabled and not mapped

*Internal: Internally found Pre Release Defect.

*Change: Simple Change Request, not new features, minor enhancements.

4 Known issues

This chapter describes the issues that have been known for this release. It also elaborates on why the issues have not been solved and provides an alternative way on how to cope with them, if any.

NOTE: Microsoft is investing heavily in Dual-Write as synchronisation tool instead on Data Integrator, it is Microsoft's advice to use Dual-Write. Dual-Write is a near real-time (1-10 seconds) solution and Data Integrator a batch-driven solution which is always slower in displaying information, however Dual-Write can still be "slow" as some synchronisations take a minimum of 5 seconds, which can't be made faster.

Also Dual-Write has its limitations, known issues and unsupported features which are described in the Mapping Concept pages of Dual-Write, see the Dual-write home page - Finance & Operations | Dynamics 365 | Microsoft Learn.

4.1 Known issues for this release
The following functional issues have been known for this release.

Functional area	ID	Type*	Description

*Known: Known Defect.

*Change: Change Request.